

# How it works...



You receive a **double income tax benefit** when gifting publicly traded securities.



You **avoid capital gains taxes** on the securities appreciated value.



You receive a **charitable deduction** for the stock's full market value up to 30% of your adjusted gross income.



**It just takes a minute!** It's a call to us and a call to your broker.



Your stock gift gets transferred into a fund held just for our school. This will help us grow, support our teachers, invest in technology for our students, and much more!

Here's an example of how this works	Donated appreciated securities	Donate \$10,000 cash	Sell securities and donate cash
Charitable deduction	\$10,000	\$10,000	\$10,000
Ordinary Income tax savings—assuming 35% rate	\$3,500	\$3,500	\$3,500
Capital gains tax paid—assuming 15% tax rate on \$8000 gain	\$1200 saved	N/A	\$1200 paid
Net tax saving	\$4,700	\$3,500	\$2,300

To make a gift of stock to the Legacy School, please contact Allyson Lestner 410-828-4411x231  
[alestner@thelegacygroupinc.com](mailto:alestner@thelegacygroupinc.com)